

SYSTEMATIC INVESTMENT PLAN (SIP) REQUEST (Investors subscribing to SIP through Auto Debit (ECS) to separately fill up Registration cum Mandate form)

1. Payment Mechanism (Please ✓ any one only)	Cheques <input type="checkbox"/> (Please provide the details below)			
	SIP Date (Please choose)	5 th <input type="text"/>	15 th <input type="text"/>	No of SIPs <input type="text"/>
2. Frequency (Please ✓ any one only)	<input type="checkbox"/> Monthly SIP (Default) <input type="checkbox"/> Quarterly SIP			
3. Enrolment Period (Please ✓ any one only)	6 months <input type="checkbox"/>	12 months <input type="checkbox"/>	Date of Commencement	D <input type="text"/> D <input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y
4. Cheque(s) Details	No. of Cheques	SIP Amount (in figures)	Cheque Nos	
	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Cheques drawn on	Name of Bank & Branch <input type="text"/>			

SWP / STP FACILITY REQUEST

Systematic Withdrawal Plan (SWP)	Amount for each Cheque		Amount (in words)	
	<input type="text"/>		<input type="text"/>	
Month & Year of Commencement of SWP <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> (e.g. For April 2004, please indicate <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>)				
Systematic Transfer Plan (STP)	From (Scheme) & Folio No.		To (Scheme)	Option (Please ✓)
	Scheme <input type="text"/>		<input type="text"/>	Dividend <input type="checkbox"/> Growth <input type="checkbox"/>
	Folio No. <input type="text"/>		<input type="text"/>	Dividend mode (Please ✓) Payout <input type="checkbox"/> Reinvest <input type="checkbox"/>
Frequency & Enrolment Period (Please ✓ any one only)	Monthly <input type="checkbox"/>	Amount (Rs.) of STP <input type="text"/>	Date of STP	
	6 months <input type="checkbox"/>		Commencement From <input type="text"/> To <input type="text"/>	
	12 months <input type="checkbox"/>		D <input type="text"/> D <input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y	
Quarterly <input type="checkbox"/>		D <input type="text"/> D <input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y		

SERVICES

I would like to receive a PIN form to view account information online (Please ✓) ☐ I would like to receive statements by email (Please ✓) ☐

E-mail Id

CHANGE OF ADDRESS

Local Address of 1st Applicant	<input type="text"/>
Landmark	<input type="text"/>
City	<input type="text"/>
State	<input type="text"/>
Pin	<input type="text"/>

DECLARATION & SIGNATURE : "I/We have read and understood the contents of the offer document and the details of the scheme and I/We have not received or been induced by any rebate or gifts, directly or indirectly, in making this investment." "I/We hereby declare that the amount invested/to be invested by me/us in the scheme(s) of SBI Mutual Fund is derived through legitimate sources and is not held or designed for the purpose of contravention of any act, rules, regulations or any statute or legislation or any other applicable laws or any notifications, directions issued by any governmental or statutory authority from time to time."

SIGNATURE(S)	<input type="text"/>	<input type="text"/>	<input type="text"/>
	1st Unit Holder/ Authorised Signatory	2nd Unit Holder/ Authorised Signatory	3rd Unit Holder/ Authorised Signatory

Date

-----TEAR HERE-----

All future communication in connection with this application should be addressed to the Registrars to the scheme or SBIMF Corporate Office.

Investment Manager :
 SBI Funds Management Pvt. Ltd.
 (A Joint Venture between SBI & SGAM)
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 Mumbai - 400 005.
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 Website :www.sbimf.com & www.sbfunds.com

Registrar:
 Computer Age Management Services Pvt. Ltd.,
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