

Form for Nomination / Cancellation of Nomination

(to be filled in by individual (s) applying Singly or Jointly)

I / We* _____
and* _____
do hereby nominate the person more particularly described hereunder/ and / cancel the nomination made by me / us on the _____ day of _____ in respect of the units bearing **FOLIO NO.** _____.
(*Strike out which is not applicable)

NAME AND ADDRESS OF NOMINEE

Name: _____

Address: _____

Date of Birth: (to be furnished in case the Nominee is a minor) ____ / ____ / ____

* The Nominee is a minor whose guardian is: _____

Address of the Guardian _____

(* to be deleted if not applicable)

Name: _____

Address: _____

Date of Birth: (to be furnished in case the Nominee is a minor) ____ / ____ / ____

* The Nominee is a minor whose guardian is: _____

Address of the Guardian _____

(* to be deleted if not applicable)

1st Nominee*

Signature of the Guardian

Signature of the Nominee

2nd Nominee*

Signature of the Guardian

Signature of the Nominee

UNITHOLDERS

Name of 1st Unitholder: _____ Date: ____ / ____ / ____

Address: _____

1st Unitholder

Signature of the Unitholder

Name of 2nd Unitholder: _____ Date: ____ / ____ / ____

Address: _____

2nd Unitholder

Signature of the Unitholder

Name of 3rd Unitholder: _____ Date: ____ / ____ / ____

Address: _____

3rd Unitholder

Signature of the Unitholder

Instructions : (1) The nomination can be made only by individuals applying for / holding units on their own behalf singly or jointly. Non-individuals including society, trust, body corporate, partnership firm, Karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate. If the units are held jointly, all joint holders will sign the nomination form. Space is provided as a specimen, if there are more joint holders more sheets can be added for signatures of holders of units and witnesses. (2) A minor can be nominated and in that event, the name and address of the guardian of the minor nominee shall be provided by the unit holder. Nomination can also be in favour of the Central Government, State Government, Local authority any person designated by virtue of his office or a religious or charitable trust. (3) The Nominee shall not be a trust other than religious/charitable trust, society, body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney holder. A non-resident Indian can be a Nominee subject to the exchange controls in force, from time to time. (4) Nomination in respect of the units stands rescinded upon the transfer of units. (5) Transfer of units in favour of a Nominee shall be valid discharge by the asset management company against the legal heir. (6) The cancellation of nomination can be made only by those individuals who hold units on their own behalf singly or jointly and who made the original nomination. (7) On cancellation of the nomination, the nomination shall stand rescinded and the asset management company shall not be under any obligation to transfer the units in favour of the Nominee."