

Distributor information

Agent /Broker Code*	Sub-Broker Code* :
	Branch :
	Representative :

* AMFI Registered Distributors

For Office Use Only

Application received

Existing Unitholders (Please provide the following details in full; Please refer instruction 1 on page 18)

First Applicant Name	
Customer Folio No.	Account No.

Your Personal Details (Need not be filled if you have completed the box above)

(To be filled in Block Letters. Use one box for one alphabet leaving one box blank between name and surname)

Name of First/Sole Applicant									
Name of Second Applicant									
Name of Third Applicant									
Address (P.O. Box Address is not sufficient in case of overseas address)	Address is <input type="checkbox"/> Home <input type="checkbox"/> Office								
	City								
State	Country								
	Pin								
Tel									
STD Code	Work								
	Residence								
Fax	Mobile								
Email									
Date of Birth <input type="checkbox"/> First Holder <input type="checkbox"/> Minor	Name of Father/Guardian of Minor (Strike off whichever is not applicable)								
<table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y	
D	D	M	M	Y	Y	Y	Y		

(Mandatory for TIPP & Minors)

Mode of Holding

- ☐ Single
- ☐ Joint
- ☐ Either or Survivor(s)

Status

- ☐ Individual ☐ HUF ☐ Company/Body Corporate
- ☐ Sole Proprietorship ☐ Club/Society ☐ Minor through Guardian
- ☐ Partnership ☐ Trust ☐ Others _____

(Specify)

☐ FII☐ NRI*/PIO*

* ☐ Repatriable ☐ Non-Repatriable

Country of citizenship _____

(Tick whichever is applicable; Only individuals and minor through guardian can invest in Templeton India Pension Plan)

I would like to invest in

Separate cheque/demand draft required for each investment, drawn in favour of FULL scheme name (see point 4 on page 19). Please fill up the scheme name(s) and the plan/option you may refer to the reckoner on page 22 for more details. Investors in Templeton India Money Market Account, Templeton India Pension Plan, Templeton India Government Securities Fund - PF Plan and Templeton India Children's Asset Plan are requested to also fill in the form on page 31.

Scheme Name	Plan	Option	Amount Invested	Net Amount Paid	Payment Details Cheque/DD No. Bank and Branch
			Less DD Charges:		
			Less DD Charges:		
			Less DD Charges:		

If you have an existing account in the scheme mentioned above, this purchase will be treated as an additional purchase in the same account. If you prefer to have a new account in the same scheme please tick here ☐

Acknowledgement

Sl. No.

Received from _____ Pin _____

Scheme Name	Plan	Option	Payment Details
			Amount _____ Cheque/DD No. _____ Date _____ Bank and Branch details _____
			Amount _____ Cheque/DD No. _____ Date _____ Bank and Branch details _____
			Amount _____ Cheque/DD No. _____ Date _____ Bank and Branch details _____

Statutory Details (Mandatory - For new investors)

The bank details provided below will be updated for the account being transacted. If you would like to update these bank details across all funds in your Common Customer Folio, please tick here ☐

Bank Name	<input type="text"/>																												
Account No.	<input type="text"/>														Branch	<input type="text"/>													
Branch	<input type="text"/>																												
Address	<input type="text"/>																								City	<input type="text"/>			

Account type For Residents ☐ Savings ☐ Current | For Non-Residents ☐ NRO ☐ NRE | ☐ Others

Direct Credit Facility is available with the following banks: ABN Amro Bank, Citibank, Centurion Bank, Development Credit Bank, HDFC Bank, HSBC Bank, IDBI Bank, ICICI Bank, Kotak Mahindra Bank, Standard Chartered Bank, YES Bank and UTI Bank. Dividend and redemption payments will be directly credited to your account if the bank mandate registered for your account is one of the above said banks. **I/We DO NOT wish to avail direct credit facility** (Please tick) ☐
Please verify and ensure the accuracy of the bank details provided above and as shown in your account statement. Franklin Templeton cannot be held responsible for delays or errors in processing your request if the information provided is incomplete or inaccurate.

PAN - Mandatory for all Resident Investors regardless of mode of holding and required for transactions of Rs. 50,000 & above

	Sole/First Applicant/Guardian														Second Applicant														Third Applicant													
PAN	<input type="text"/>														<input type="text"/>														<input type="text"/>													
Enclosed:	<input type="checkbox"/> PAN Card Copy OR <input type="checkbox"/> Form 60/61														<input type="checkbox"/> PAN Card Copy OR <input type="checkbox"/> Form 60/61														<input type="checkbox"/> PAN Card Copy OR <input type="checkbox"/> Form 60/61													

Mandatory Enclosures: PAN Card Copy or Form 60 /61 with address proof. Transactions not including these mandatory enclosures may be rejected

Other Services (Optional)**1. Online Account Access**

I wish to avail the online account access facility (email address mandatory) ☐ Yes ☐ No

2. Email Services

I wish to receive the following via e-mail instead of physical document (please tick) ☐ Account Statement ☐ Quarterly Review & Annual Report

3. Other Email Services

☐ Daily NAV ☐ Weekly Market View ☐ Event Updates

Email Address:

4. Nomination Details:

Nominee Name & Address

Signature of Nominee

Guardian details if nominee is a minor

Name & Address

Signature of Guardian

Declaration

Having read and understood the contents of the Offer Document(s) of Scheme(s) and Key Information Memorandum, Addenda issued till date, I/We hereby apply to the Trustees of Franklin Templeton Mutual Fund for units of Franklin Templeton Mutual Fund as indicated above and agree to abide by the terms, conditions, rules and regulations of the Scheme(s) as on the date of this investment and confirm that the funds invested in the scheme(s) legally belong to me/us. I/We have not received nor been induced by any rebate or gifts, directly or indirectly in making this investments.

*I/We confirm that I am/we are Non-Residents of Indian National /Origin but not United States persons within the meaning of Regulation (S) under the United States Securities Act of 1933, as amended from time to time and that I/We here by confirm that the funds are remitted from abroad through approved banking channels or from my/our funds in my/our NRE/NRO/FCNR Account.

I/we agree that all my/our future transactions under this common customer folio including any fresh purchase in any scheme launched by Franklin Templeton Mutual Fund can be accepted based on signature from any one of the holders in this account.

I/We hereby declare that the particulars given herein are true, correct and complete to the best of my/our knowledge and belief.

Date: Place * Applicable to NRI

Signatures :

First/Sole Applicant

Second Applicant

Third Applicant



For investment related enquiries, please contact:
 Franklin Templeton Investments Service Centres
 Email: service@templeton.com
www.franklintempletonindia.com

Check List: Please ensure the following : • Application Form is complete in all respects and signed by all Applicants • Bank Account details are filled • Permanent Account Number (PAN) is mentioned for both single/joint holders, please provide a copy of the PAN Card without which application may be rejected • Appropriate Options are filled up • Cheques/DDs should be drawn in favour of the respective scheme names.