

APP No.:

FORM FOR NOMINATION / CANCELLATION OF NOMINATION

Please read the instructions carefully, before filling up the application
(to be filled in by Individual(s) applying singly or jointly)

(Read Instructions below)

To
Reliance Mutual Fund,
Mumbai.

Dear Sir,

FOLIO NO. _____

I/We _____, _____ and _____

- ☐ Do hereby nominate the person more particularly described hereunder
☐ Cancel the nomination made by me / us on the _____ day of _____ in respect of the units. (Please ✓)

Nominee Name ☐ Mr. ☐ Ms.

Nominee Address

Add1 _____

Add2 _____

City _____ PIN* _____

District _____ State _____

Relationship :

Date of Birth (Incase of Minor)

_____ D D M M Y Y Y Y

If Nominee is a minor Name & Address of Guardian

Add1 _____

Add2 _____

City _____ PIN* _____

District _____ State _____

I hereby nominate the above nominee to receive all the amounts to my credit in the event of my death. Furnishing of the death certificate by way of proof of my death, signature of the nominee furnishing proof of guardianship in case the nominee is a minor, acknowledging receipt of amounts to my credit, execution of indemnity Bond or of such other documents are may be required from the nominee in favour of and to the satisfaction of Reliance Mutual Fund (RMF), will constitute full discharge of liabilities of towards my estate, legal heirs, Executors, administrators and successors. If Reliance Mutual Fund were to incur, suffers or any claim, demand, liabilities, proceeding or actions are filed or made or initiated against any of them in respect of or in connection with the nomination, they shall be entitled to be indemnified absolutely for any loss, expenses, costs, and charges that any of them may suffer or incur absolutely my estate.

Specimen Signature of Nominee / Guardian

Place:

Date:

We have read the rules and instructions overleaf on nomination specified herein and I/We hereby confirm to comply and adhere to such rules or any amendments that may be made from time to time.

Yours faithfully,

	Name	Signature
Sole / First Holder		
Second Holder		
Third Holder		
Date:		

Instructions:

- The nomination can be made only by individuals applying for / holding units on their own behalf singly or jointly. Non-individuals including society, trust, body corporate, partnership firm. Karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate. If the units are held jointly, all joint holders will sign the nomination form.
- A minor can be nominated and in that event, the name and address of the guardian of the minor nominee shall be provided by the unit holder.
- The Nominee shall not be a trust, society, body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney holder. A non-resident Indian can be a Nominee subject to the exchange controls in force, from time to time.
- Nomination in respect of the units stands rescinded upon the transfer of units.
- Transfer of units in favour of a Nominee shall be valid discharge by the asset management company against the legal heir.
- The cancellation of nomination can be made only by those individuals who hold units on their own behalf singly or jointly and who made the original nomination.
- On cancellation of the nomination, the nomination shall stand rescinded and the Asset Management Company shall not be under any obligation to transfer the units in favour of the Nominee.